



Cordially Invites You to:
The New England Chapter Quarterly Meeting Thursday, November 21, 2013

***Selling a Business: What's the Next Step --
Transition to the Third Generation or
Seek an Exit Strategy with a Larger Strategic Related Entity***

Our presenter is **Steve Field**, CEO and second generation owner of Heritage Wholesalers Inc. with several locations in the Greater Boston Metropolitan area. Steve's family business was recently acquired by SRS Distribution which operates in several areas of the United States. SRS Distribution is ranked 11th among the top 100 residential and commercial roofing materials, vinyl siding and windows, and other building materials companies, with sales of \$785 million in 2012.

Steve Field will discuss the family's decision to be acquired, its impact on his family's business identity, their exit strategy considerations, and their related plans for the future.

Event Schedule

5:15pm - 6:30pm Cocktails & Networking
6:30pm - 7:45pm Featured Presentation
7:45pm - 8:00pm Coffee & Networking

Advanced Registration Required

Free for Members, \$55 for non-members
Contact FFI for more info: 617-482-3045

Hosted by

U.S. Trust and Wealth Management
100 Federal Street, 2nd Floor
Boston, MA 02110

[Click here for more information and to register for the event](#)

Upcoming FFI NEC 2013 Quarterly Events:

Wednesday, December 11, 2013

Thank you to our Gold and Silver Sponsors